



Entered on Docket
May 21, 2007

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

LEWIS AND ROCA LLP

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In Re:

**USA Commercial Mortgage Company
06-10725 – Lead Case**

**USA Capital Realty Advisors, LLC
06-10726**

**USA Capital Diversified Trust Deed Fund,
LLC
06-10727**

**USA Capital First Trust Deed Fund, LLC
06-10728**

**USA Securities, LLC
06-10729**

Debtors.

Jointly Administered

Chapter 11 Cases

Judge Linda B. Riegle Presiding

Date: April 26, 2007

Time: 9:30 a.m

Affecting:

☐ All Cases

or Only:

☒ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund,
LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

**ORDER SUSTAINING FIRST OMNIBUS OBJECTION OF THE USACM
LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS**

1 The USACM Liquidating Trust (the "USACM Trust") filed its First Omnibus
2 Objection to Claims Asserting Secured Status [DE 3133] (the "Objection") on March 20,
3 2007. Appropriate notice of the Objection having been given; no responses having been
4 filed with this Court; the Objection having come before the Court for hearing on April 26,
5 2007 at 9:30 a.m.; and good cause appearing, it is

6 ORDERED:

- 7 • Sustaining the USACM Trust's First Omnibus Objection to Claims
8 Asserting Secured Status;
- 9 • Reclassifying the Proofs of Claim listed on Exhibit A attached; as general
10 unsecured claims; and
- 11 • Reserving the right of any party in interest, including the USACM Trust, to
12 further object to any and all claims listed on Exhibit A attached as unsecured claims or
13 otherwise, whether or not the subject of this Objection.

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18 PREPARED AND SUBMITTED:

19 **LEWIS AND ROCA LLP**

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21 By: /s/ RC (#0006593)
22 Susan M. Freeman
23 Rob Charles
Attorneys for USACM Liquidating Trust
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1st Objection to Claims Asserting Secured Status - Reclassify as General Unsecured Claims

	<u>Claimant</u>	<u>Proof of Claim Number</u>	<u>Date Filed</u>	<u>Proof of Claim Amount</u>	<u>Proof of Claim Classification</u>
1	1989 Duesing Family Trust Dated 1/31/89 Steven & Deborah Duesing Ttees 1701 Golden Oak Dr Las Vegas, NV 89117-1453	10725-01460	11/16/2006	\$175,719.00	S, U
2	1996 Knobel Trust Dtd 9/5/96 C/O Anna S Knobel Trustee 8919 Challis Hill Ln Charlotte, NC 28226-2687	10725-01682	12/11/2006	\$348,006.20	S
3	1st Savings Bank Custodian For Marguerite F Harrison IRA 930 Dorcey Dr Incline Village, NV 89451	10725-02004	1/10/2007	\$50,166.00	S, U
4	42145 Trust C/O Richard C Macdonald Trustee 1730 W Horizon Ridge Pkwy Henderson, NV 89012-1001	10725-01079	11/7/2006	\$250,000.00	S
5	92173 Family Trust C/O Richard C & Clair Macdonald 1730 W Horizon Ridge Pkwy Henderson, NV 89012-1001	10725-01080	11/7/2006	\$250,000.00	S
6	A-1 Security 917 South First Las Vegas, NV 89101	10725-00096	7/25/2006	\$3,997.77	S
7	Acres Corporation Psp A Rehberger Trustee PO Box 3651 Incline Village, NV 89450	10725-01765	12/13/2006	\$78,000.00	S
8	Acres Corporation Psp Annemarie Rehberger Trustee PO Box 3651 Incline Village, NV 89450	10725-01764	12/13/2006	\$50,000.00	S
9	Acres Corporation Psp Annemarie Rehberger Trustee PO Box 3651 Incline Village, NV 89450	10725-01768	12/13/2006	\$50,000.00	S
10	Acres Corporation Psp Annemarie Rehberger PO Box 3651 Incline Village, NV 89450	10725-01766	12/13/2006	\$50,000.00	S

11	Acres Corporation Psp Annemarie Rehberger PO Box 3651 Incline Village, NV 89450	10725-01767	12/13/2006	\$50,000.00	S
12	Acres Profit Sharing Plan C/O Annemarie Rehberger Ttee Po Box 3651 Incline Village, NV 89450-3651	10725-00360	10/2/2006	\$22,113.00	S
13	Acs Nevada Inc 7990 Castle Pines Ave Las Vegas, NV 89113-1207	10725-01373	11/13/2006	\$15,000.00	S
14	Acs Properties Peter Merrifield 4417 48Th Ave S St Petersburg, FL 33701	10725-00209	8/28/2006	\$406,019.44	S
15	Action Sports Alliance Usa Inc 311 W Third St Ste C Carson City, NV 89703-4215	10725-00420	10/3/2006	\$150,000.00	S
16	Action Sports Alliance Usa Inc 311 W Third St Ste C Carson City, NV 89703-4215	10725-00424	10/3/2006	\$150,000.00	S
17	Adams, Brian M 525 So 6Th St Las Vegas, Nv 89101	10725-01202	11/8/2006	\$325,000.00	S P, U -unknown
18	Adams, Herman & Brian M & Anthony G 1341 Cashman Dr Las Vegas, Nv 89102	10725-01274	11/8/2006	\$2,088,250.00	S P U -- unknown
19	Adams, Herman M Brian M & Anthony G 1341 Cashman Dr Las Vegas, NV 89102-2001	10725-01220	11/8/2006	\$4,543.39	S U- Unknown
20	Adams, Herman M Brian M Anthony G 1341 Cashman Dr Las Vegas, Nv 89102	10725-01226	11/8/2006	\$3,625,000.00	S U, P - unknown
21	Adams, Karen 15026 Starbuck St Whittier, CA 90603	10725-01076	11/7/2006	\$53,900.08	S, P

22	Adams, Karen 15026 Starbuck St Whittier, CA 90603-2251	10725-01075	11/7/2006	\$53,900.08	S, P
23	Adams, Michael 1730 Winter Moon Ct Reno, NV 89523	10725-00879	10/31/2006	\$50,000.00	S
24	Adams, Michael 1730 Winter Moon Ct Reno, NV 89523	10725-00881	10/31/2006	\$100,675.82	S, U
25	Addes Ira, Kenneth 100 W Broadway Apt 7V Long Beach, Ny 11561	10725-01623	12/8/2006	\$380,878.66	S, U
26	Addes Ira, Kenneth 100 W Broadway Apt 7V Long Beach, Ny 11561-4019	10725-01620	12/8/2006	\$113,416.64	S, P, U
27	Addes Trust Kenneth & Victoria Addes Ttees 100 W Broadway Apt 7V Long Beach, NY 11561	10725-01621	12/8/2006	\$86,511.56	S, P, U
28	Addes Trust Kenneth & Victoria Addes Ttees 100 W Broadway Apt 7V Long Beach, NY 11561	10725-01622	12/8/2006	\$54,774.53	S, P, U
29	Addes Trust Kenneth & Victoria Addes Ttees 100 W Broadway Apt 7V Long Beach, Ny 11561-4019	10725-01621	12/8/2006	\$86,511.56	S, P, U
30	Addes Trust Kenneth & Victoria Addes Ttees 100 W Broadway Apt 7V Long Beach, Ny 11561-4019	10725-01622	12/8/2006	\$54,774.53	S, P, U
31	Addes, Kenneth 100 W Broadway Apt 7V Long Beach, NY 11561	10725-01619	12/8/2006	\$394,523.01	S, U
32	Addes, Kenneth 100 W Broadway Apt 7V Long Beach, Ny 11561	10725-01619	12/8/2006	\$394,523.01	S, U

33	Addy, Ronald M & Priscilla K Po Box 9550 Bend, OR 97708	10725-02234	1/12/2007	\$50,000.00	S U - Unknown
34	Addy, Ronald M & Priscilla K Po Box 9550 Bend, OR 97708	10725-02235	1/12/2007	\$50,000.00	S
35	Aig Limited A Nevada Limited Partnership 9904 Villa Granito Ln Granite Bay, CA 95746-6481	10725-01903	1/9/2007	\$406,648.76	S, U
36	Alan G & Patty J Dondero 1992 Revocable Trust Alan & Patty Dondero Ttees 10120 W Flamingo Rd Ste 4-252 Las Vegas, NV 89147-8394	10725-01471	11/27/2006	\$130,800.00	S
37	Albright Persing & Assoc Profit Sharing Deane Albright & Casey Persing Ttees 1025 Ridgeview Dr #300 Reno, NV 89519	10725-01149	11/9/2006	\$100,000.00	S
38	Alderson IRA, Harvey 4941 Harris Ave Las Vegas, NV 89110-2448	10725-01110	11/8/2006	\$30,000.00	S
39	Alderson, Harvey 4941 Harris Ave Las Vegas, NV 89110-2448	10725-01109	11/8/2006	\$29,522.36	S
40	Aldrich IRA, Georgette 2117 Las Flores St Las Vegas, NV 89102-3813	10725-01490	11/27/2006	\$54,441.06	S, U
41	Alice Humphry & Valerie Jaeger 3825 Champagne Wood Dr North Las Vegas, NV 89031-2056	10725-00587	10/13/2006	\$84,726.00	S
42	Allergy Consultants Medical Group Inc C/O Dionisio Fernandes Trustee 401 K Profit Sharing Plan 4001 Oak Manor Ct Hayward, CA 94542-1445	10725-00527	10/10/2006	\$58,071.84	S
43	Allison, Karen R 2656 Sea Shore Dr Las Vegas, NV 89128	10725-02171	1/12/2007	\$91,393.00	S, U
44	Alta Bates Summit Foundation Ttee Paul G Chelew Charitable Remainder Berkeley, CA 94705	10725-01217	11/10/2006	\$50,000.00	S